

บริษัท ที เอ็นจิเนียร์ริ่ง คอร์เปอร์เรชั่น จำกัด (มหาชน) T Engineering Corporation Public Company Limited





ชั้นที่ 15 อาคารรัจนาการ เลขที่ 3 ถนนสาทรใต้ แขวงยานนาวา เขตสาทร กรุงเทพฯ 10120 โทร : 02-018-7190-8 แฟกซ์ : 02-018-7199 ทะเบียนเลขที่ 0107548000501 15th Floor, Rajanakarn Building, 3 South Sathorn Road, Yannawa, Sathorn, Bangkok 10120 Tel : 02-018-7190-8 Fax : 02-018-7199 Tax ID : 0107548000501

IR.002/2019

30 January 2019

Re: Report of the utilization of capital increase as of 31 December 2018

To President

The Stock Exchange of Thailand

T Engineering Corporation Public Company Limited (the "Company") would like to report the use of funds from issuance the new ordinary shares for the six-month period ended 31 December 2018 as follow:

(Unit: Million Baht)

| Increased Capital | Objective | Fund | Funds utilized | Balanced |
|-------------------------------|--------------------|----------------|------------------|--------------|
| | | received | during the | As of |
| | | | period | 31 Dec. 2018 |
| | | | Jul. – Dec. 2018 | |
| the issuance of the shares of | Used as working | 46.56 | - | 46.56 |
| capital increase by Private | capital and | (B/F as of | | |
| Placement (PP) | repayment of loans | Jun. 30, 2018) | | |
| | from financial | | | |
| | institutions. | | | |
| Total | | 46.56 | - | 46.56 |

Please be informed accordingly.

Sincerely yours,

(Mr. Tradsin Chongussayakul)

Chief Executive Officer and Acting Managing Director

T Engineering Corporation Public Company Limited