

IR.002/2019

30 January 2019

Re: Report of the utilization of capital increase as of 31 December 2018

To President

The Stock Exchange of Thailand

T Engineering Corporation Public Company Limited (the "Company") would like to report the use of funds from issuance the new ordinary shares for the six-month period ended 31 December 2018 as follow:

(Unit : Million Baht)

Increased Capital	Objective	Fund received	Funds utilized during the period Jul. – Dec. 2018	Balanced As of 31 Dec. 2018
the issuance of the shares of capital increase by Private Placement (PP)	Used as working capital and repayment of loans from financial institutions.	46.56 (B/F as of Jun. 30, 2018)	-	46.56
Total		46.56	-	46.56

Please be informed accordingly.

Sincerely yours,

(Mr. Tradsin Chongussayakul)

Chief Executive Officer and Acting Managing Director

T Engineering Corporation Public Company Limited