

IR.018/2019

15 August 2019

Re: Notification of the Schedule for the Last Exercise of Warrant to Purchase Newly Issued Ordinary Shares of T Engineering Corporation Public Company Limited No. 4 (T-W4)

To President

The Stock Exchange of Thailand

T Engineering Corporation Public Company Limited (the "Company") has issued and allocated the Warrants to purchase newly issued ordinary shares of the Company No. 4 (T-W4) for the private placement investors amounted to 431,000,000 units dated September 15, 2016 in the exercise ratio of 1 unit of the Warrants entitled to purchase 1 newly issued ordinary shares at the price of Baht 1.00 per share. The Warrants will be exercised on September 14, 2019 which is the same date of completion of the term of the Warrants. However, on September 14, 2019 is a holiday of the Stock Exchange of Thailand, the final exercise shall then be made on the last business day immediately preceding the date of completion of the term of the Warrants, so the exercise date is September 13, 2019.

The Company would like to inform the details regarding the notification of exercise intention (T-W4) (The Last Exercise) as follows;

**1) Last Exercise date**

September 13, 2019

**2) Exercise Ratio and Exercise Price**

1 unit of the Warrants entitled to purchase 1 newly issued ordinary shares at the price of Baht 1.00 per share

**3) Period for exercise intention notification and obtain an exercise intention notification form**

Since August 23 until September 12, 2019, Time: 9.00 a.m. - 4.00 p.m. (15 days before exercise date)

**4) Delivery**

The Company will send the subscription form of the Company to the Warrant Holders' address appear with Securities Depository Center.

5) Contact Place to Exercise the Warrants

T Engineering Corporation Public Company Limited

15th Fl., Rajanakarn Building, 3 South Sathorn Road, Yannawa, Sathorn, Bangkok, 10120

Telephone: 02-018-7190-8 Ext. 709

Facsimile: 02-018-7199

6) Exercise Procedures

The Warrant Holders who need to subscribe the right must submit the documents as follow to the Company's address that above mentioned

6.1 Exercise intention notification form: The Warrant Holders must correctly, completely and clearly fill in and sign the exercise intention notification form. If the Warrant Holders are a juristic person, the form must be signed by their authorized director/s with their corporate seal (if any) affixed. The Warrant Holders could ask for notification form of intention to exercise warrant from the place to exercise the Warrants during the period for exercise intention notification.

6.2 Warrant Certificates or Warrant Substitutes: The Warrant Holders must deliver the Warrant Certificates or Warrant Substitutes to the Company in the amount as specified in the exercise intention notification form.

- In case that the Warrant Holders have the Warrant Certificates in script system (Script), such Warrant Certificates can be used as an evidence to notify their intention to exercise their rights to the Company. The Warrant Holders shall notify their intention to exercise their rights during the period for exercise intention notification as mentioned above.

- If the Warrants are in the scripless form, the Warrant Holders who wish to exercise their rights must notify their exercise intention and fill in a request form for withdrawing the Warrants or for issuing Warrant Substitutes as prescribed by SET and submit to each securities firm (Broker) who take care of the Warrant Holders' trading account. The securities firm will process and notify TSD to withdraw the Warrants or issue a certificate to be used as an evidence to notify their intention to exercise their rights to the Company.

Although this is the last exercise date of Warrants in case the Warrant Holders have not yet completely complied with all conditions governing the exercise of right within the last exercise

date. Then, it shall be deemed that those unexercised Warrants will be expired without any exercise of rights. The Warrant Holders will no longer exercise the right.

6.3 Identification documents: The Warrant Holders must deliver their identification documents in each case as follows:

- Thai individual persons: A certified copy of citizen ID card or of house registration bearing the 13-digit citizen ID card number or of other official document bearing the 13-digit citizen ID card number (in case of a change of first name and/or family name which causes the first name and/or family name to differ from those indicated in the Warrant Certificates or Warrant Substitutes, please enclose the evidence issued by the concerned government agency such as a certificate of change of first name and/or family name) (if the subscriber is a minor, please enclose a letter of consent from his/her parent (father and/or mother), a certified copy of citizen ID card of the parent, and a certified copy of house registration of the minor)
- Non-Thai individual persons: A certified copy of alien identification certificate or passport that remains valid
- Thai juristic persons: A copy of company affidavit issued by the Ministry of Commerce not more than 12 months before each exercise intention notification period, certified true copy by authorized director/s of such juristic person with the juristic person's seal (if any) affixed, accompanied by a certified copy of citizen ID card or alien identification certificate or passport (as the case may be) of the authorized director/s of the juristic person
- Non-Thai juristic persons: A copy of juristic entity incorporation certificate, memorandum of association and/or company affidavit of the juristic person issued not more than 12 months before each exercise intention notification period, certified true copy by authorized director/s of such juristic person with the juristic person's seal (if any) affixed, and accompanied by a certified copy of alien identification certificate or passport (as the case may be) of the authorized director/s of the juristic person, whereby all of such documents must be notarized by a notary public and certified by Thai embassy or Thai consulate in the country where those documents are prepared or certified and must be issued not more than 12 months before each exercise intention notification period

#### 6.4 Payment Method/Bill of payment

The Warrant Holders must pay for the ordinary shares according to the exercise amount indicated in the exercise intention notification form by fulfilling the following procedures:

- Paid by cheque, cashier's cheque (or called "bank's cheque") or draft that can be drawn from a clearing house in Bangkok within 1 business day from the date of each exercise intention notification. The cheque or draft must be crossed and made payable to "T Engineering Corporation Public Company Limited" with the date indicated no later than September 10, 2019 and filing date since August 23 until September 12, 2019. (Office hours only)
- Transfer fund to the account named "T Engineering Corporation Public Company Limited", Account no. 266-1-00206-9 of TMB Bank Public Company Limited, Empire Tower Branch, and their name, family name, address and telephone number must be written on the back of the cheque or draft and must transfer between August 23 to September 12, 2019 (the Warrant Holders can only exercise in working days) until 3.30 pm.
- Such exercise of the rights to purchase ordinary shares shall be valid only upon the Company being able to collect the said sum of money. If the Company cannot collect the money in any case whatsoever which is not caused by the Company's fault, the Company shall deem that the Warrant Holders have expressed their intention to cancel the said exercise of the rights to purchase ordinary shares and the Company shall notify the Warrant Holders to pick up the Warrant Certificates or Warrant Substitutes, including the cheque, cashier's cheque or draft that cannot be drawn, by themselves within 14 days from exercise date without interest in any case whatsoever. In this regard, such Warrants shall be deemed nullified without being exercised, and the Company shall not be liable for any interest and/or any other damages in any case whatsoever.
- The Warrant Holders shall be responsible for stamp duty and/or tax arising from the exercise of rights under the Warrants and shall comply with regulations and laws applicable to the exercise of the Warrants.



T ENGINEERING  
CORPORATION PCL

บริษัท ที เอ็นจิเนียริ่ง คอร์ปอเรชั่น จำกัด (มหาชน)  
T Engineering Corporation Public Company Limited



ชั้นที่ 15 อาคารจันทนาการ เลขที่ 3 ถนนสาทรใต้ แขวงยานนาวา เขตสาทร กรุงเทพฯ 10120 โทร : 02-018-7190-8 แฟกซ์ : 02-018-7199 ทะเบียนเลขที่ 0107548000501  
15th Floor, Rajanakarn Building, 3 South Sathorn Road, Yannawa, Sathorn, Bangkok 10120 Tel : 02-018-7190-8 Fax : 02-018-7199 Tax ID : 0107548000501

If you require any further information or the Exercise Form, please contact above mentioned no. 5  
in working day (Mon-Fri, during time 09.00 a.m. - 5.00 p.m.).

Please be informed accordingly.

Sincerely yours,

(Mr. Tradsin Chongussayakul)

Chief Executive Officer and Acting Managing Director  
T Engineering Corporation Public Company Limited