

IR.017/2020

20 April 2020

Re: Notification of postponement the date for subscription and payment of newly issued ordinary shares for offering to existing shareholders (Rights Offering) (The 2nd postponement)

To: President

The Stock Exchange of Thailand

In accordance with the current outbreak of the Coronavirus Disease 2019 (“COVID-19”) and the rising number of infections, T Engineering Corporation Public Company Limited (the “Company”) is very concerned on the risk of the said outbreak. In addition, in response to the government’s policy requesting cooperation from people not to travel outside unnecessarily for helping stop the outbreak of the COVID-19; and that the government has announce a state of emergency where the responsible officer in resolution of emergency has declared on date 3 April 2020 on subject prohibition on gatherings of people, no outdoor activity, assemblage in order to reduce a chance of outbreak of the COVID-19; as well as the fluctuations of the stock market which may affect the consideration of the shareholders and investors.

The Extraordinary General Meeting of Shareholders No. 1/2020 has resolved to approve fixing the date for subscription and payment of newly issued ordinary shares for offering to existing shareholders (Rights Offering) between 26-27, 30-31 March 2020 and 1 April 2020 (5 business days). However, on 24 March 2020, the Company has notified to postpone the date for subscription and payment of newly issued ordinary shares for offering to existing shareholders (Rights Offering) (The 1st postponement) between 24, 27-30 April 2020 (5 business days). The Company still fixes the date to specify list of shareholders whose entitle to subscribe newly issued ordinary shares (Record Date) on Thursday, 5 March 2020 the same.

As, the current outbreak of the Coronavirus Disease 2019 (COVID-19) has not been resolved, the Company would like to postpone the date for subscription and payment of newly issued ordinary shares for offering to existing shareholders (Rights Offering) (The 2nd postponement) between 1-2, 4-5, 8 June 2020 (5 business days) but still fixes the date to specify list of shareholders whose entitle to subscribe newly issued ordinary shares (Record Date) on Thursday, 5 March 2020 the same.

The postponing the date for subscription and payment of newly issued ordinary shares for offering to existing shareholders (Rights Offering) at this time does not affect the plan for using proceeds according to objective of capital increased as disclosed in the allocation letter of newly issued ordinary shares of the Company.

Please be informed accordingly.

Sincerely yours,

(Mr. Pitsanu Vichitcholchai)

Chief Executive Officer

T Engineering Corporation Public Company Limited