

IR.002/2021

1 February 2021

Re: Report of the utilization of capital increase as of 31 December 2020

To President

The Stock Exchange of Thailand

T Engineering Corporation Public Company Limited (the "Company") would like to report the use of funds from issuance the new ordinary shares for the six-month period ended 31 December 2020 as follow:

(Unit : Million Baht)

Increased Capital	Objective	Funds received	Funds utilized during the period Jul. – Dec. 2020	Balanced As of 31 Dec. 2020
the issuance of the shares of capital increase by Private Placement (PP)	Used as working capital	25.005 (B/F as of Jun. 30, 2020)	16.005	9.00
Total		25.005	16.005	9.00

Please be informed accordingly.

Sincerely yours,

(Mr. Pitsanu Vichitcholchai)

Chief Executive Officer

T Engineering Corporation Public Company Limited