

(Translation)

IR. 037/2021

13 December 2021

Subject Notification of the Receipt of the Report on the Preliminary Result of the Tender Offer
(Form 247-6 Khor)

To The President
The Stock Exchange of Thailand

Attachment A copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6 Khor)

PSG Corporation Public Company Limited (the "Company") would like to inform you that the Company received the Report on the Preliminary Result of the Tender Offer (Form 247-6 Khor) from Mrs. Panicha Dau on 13 December 2021 as shown in the attachment.

Please be informed accordingly

Your faithfully

- Signed -

(Mr. David Van Dau)

Chief Executive Officer

PSG Corporation Public Company Limited

(Translation)

Form 247-6-Khor

Report on Preliminary Result of the Tender Offer

1. Date of submission of this form: 8 November 2021
2. Name of Tender Offered Securities: Ordinary shares of PSG Corporation Public Company Limited (“PSG”)
3. Name of the Tender Offeror : Mrs. Panicha Dau
4. Name of the Tender Offer Preparer: Thanachart Securities Public Company Limited
5. Tender Offer Period runs for 25 business days starting from : 18 November 2021 to 17 December 2021
6. The number and percentage of securities held by the Tender Offeror prior to the Tender Offer and those of Securities Tendered as at 9 December 2021

6.1 Shares

	Type of shares	Number of shares (Shares)	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the Tender Offer	Ordinary shares	51,994,000,000	80.00	80.00
Shares tendered	Ordinary shares	-	-	-
Shares held prior to the Tender Offer in combination with shares tendered	Ordinary shares	51,994,000,000	80.00	80.00

6.2 Convertible securities

-None-

¹ The total number of outstanding securities = ordinary shares + preferred shares – shares repurchased by the business (treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signed) **Panicha Dau**

(Mrs. Panicha Dau)

The Tender Offeror