

*(Translation)*

IR.38/2021

21 December 2021

Subject Notification of the Receipt of the Report on the Result of the Tender Offer (Form 256-2)

To The President  
The Stock Exchange of Thailand

Attachment A copy of the Report on the Result of the Tender Offer (Form 256-2)

PSG Corporation Public Company Limited (the "Company") would like to inform you that the Company received the Report on the Result of the Tender Offer (Form 256-2) from Mrs. Panicha Dau on 21 December 2021 as shown in the attachment.

Please be informed accordingly

Your faithfully

*- Signed -*

(Mr. David Van Dau)

Chief Executive Officer

PSG Corporation Public Company Limited

*(Translation)*

21 December 2021

Re: Submission of the Report on the Result of Tender Offer of PSG Corporation Public Company Limited (Form 256-2)

To: Secretary-General of the Office of the Securities and Exchange Commission

CC: President of the Stock Exchange of Thailand  
Board of Directors and Securities Holders of PSG Corporation Public Company Limited

Enclosure: The Report on the Result of Tender Offer of PSG Corporation Public Company Limited (Form 256-2)

Mrs. Panicha Dau (the “Offeror”) has made the mandatory tender offer for all of the remaining securities of PSG Corporation Public Company Limited (“PSG” or the “Business”) with the tender offer period of 25 business days from 11 November 2021 to 17 December 2021

According to the Notification of Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeover dated 13 May 2011 (as amended), the Offeror would like to submit the Report in the Result of the Tender Offer of the Business (Form 256-2) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on this tender offer, details are appeared in the Enclosure.

Please be informed accordingly.

*- Mrs. Panicha Dau -*

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(Mrs. Panicha Dau)

The Offeror

(Translation)

Report on the Result of the Tender Offer

21 December 2021

To: Secretary-General of the Securities and Exchange Commission

I, Mrs. Panicha Dau (the “Offeror”), hereby report on the result of the Tender Offer for the Securities of PSG Corporation Public Company Limited (the “Business”) as follows:

## 1. Shares

	Type of shares	No. of Shares	Percentage in comparison with the Total Issued and Paid-up Shares of the Business <sup>1</sup>	Percentage of Total Voting Rights
Shares held prior to the Tender Offer	Ordinary	51,994,000,000	80.00	80.00
Shares offered to be purchased	Ordinary	10,948,438,156	16.85	16.85
Tendered shares	Ordinary	-	-	-
Acquired shares	Ordinary	-	-	-

## 2. Convertible Securities

- None -

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<sup>1</sup> The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the Business and are outstanding at the end of a month prior to the one in which the Tender Offer is submitted

3. The number of securities held by each Offeror after the Tender Offer: The securities held by person(s) in the same group as the Offeror and person(s) under Section 258 of the Offeror and the person(s) in the same group as the Offeror shall be included.

### 3.1 Shares

Name	Number of shares	Percentage in comparison with the Total Issued and Paid-up shares of the Business <sup>2</sup>	Percentage in comparison with the total of voting rights of the Business
I The Offeror	51,994,000,000	80.00	80.00
II Person(s) in the same group as the Offeror	-	-	-
III Related person(s) under Section 258 of the person(s) under I and II	-	-	-
<b>Total</b>	<b>51,994,000,000</b>	<b>80.00</b>	<b>80.00</b>

### 3.2 Convertible Securities

- None -

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<sup>2</sup> See Footnote 1

*- Mrs. Panicha Dau -*

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(Mrs. Panicha Dau)

The Offeror