

September 29, 2023

Re: The Shareholding Restructuring by a Major Shareholder of the Company

To President

The Stock Exchange of Thailand

PSG Corporation Public Company Limited (the “Company”) would like to inform that today (September 29, 2023), the Company received a notification from Mrs. Panicha Dau, who is a major shareholder of the Company and the spouse of Mr. David Van Dau, Chairman of the Executive Committee and chief executive officer of the Company, stating that Mrs. Panicha Dau has transferred 25,297,000,000 shares, or approximately 38.92% of the total issued and paid-up shares of the Company, for shareholding restructuring. The details of shareholding in the Company by Mrs. Panicha Dau, and a company in which Mrs. Panicha Dau is the controlling person and ultimate shareholder, are as follows:

Shareholder's Name	Before shareholding restructuring			After shareholding restructuring		
	No. of major shareholders	Number of shares held (shares)	Percentage*	No. of major shareholders	Number of shares held (shares)	Percentage*
Mrs. Panicha Dau	1	51,594,000,000	79.38	1	26,297,000,000	40.46
Cardinal Industries Pte. Ltd.**	-	-	-	2	25,297,000,000	38.92

* Percentage of total issued and paid-up shares of the Company.

**Company in which Mrs. Panicha Dau is the controlling person and ultimate shareholder

Furthermore, the aforementioned shareholding restructuring does not result in a change of control over the Company, and is a case that is exempt from the making of a tender offer for all securities in the Company, under section 9(5) of the Securities and Exchange Commission Notification No. TorJor 12/2554 regarding criteria, conditions, and procedures for acquiring securities for the purpose of taking control of a business (as amended).

Please be informed accordingly.

Sincerely yours,

(Mr. David Van Dau)

Chief Executive Officer

PSG Corporation Public Company Limited